**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 21 July 2020**

**Subject:** New Financial Instrument Listing

***(HARCOURT STREET 1 (RF) LIMITED –“H10T4”)***

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The JSE Limited has granted a listing to **HARCOURT STREET 1 (RF) LIMITED** on Interest Rate Market with effect from 21 July 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** H10T4

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 6.41102% (Interpolated JIBAR as at 21 July 2020 of 3.71102% plus 270 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 February 2024

**Books Close** 19 February, 19 May, 19 August, 19 November

**Interest Payment Date(s)** 23 February, 23 May, 23 August, 23 November

**Last Day to Register** By 17:00 on18 February, 18 May, 18 August, 18 November

**Issue Date** 21 July 2020

**Date Convention** Following

**Interest Commencement Date** 21 July 2020

**First Interest Payment Date** 23 August 2020

**Call / Step Up Date** 23 February 2023

**ISIN No.** ZAG000169608

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/H10T4%20Pricing%20Supplement1707.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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